



For

Integrated Business Solutions

Feature Guide

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ROBERT SKELLERN & ASSOCIATES LTD
PO BOX 1186
ROTORUA
NEW ZEALAND

www.maxim-software.co.nz

Phone: 07 3501174
Email: robert@maxim-software.co.nz

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Manufacturing User Guide

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Maxim For Integrated Business Solutions – Feature Guide

Introduction

Maxim provides an enterprise wide, business and accounting software solution to companies that require more than off the shelf software.

Maxim is fully integrated, industrial strength with powerful features, is an affordable solution with low ongoing maintenance costs.

Maxim provides solutions to a wide range of industry sectors.

Maxim has functionality that enables multi branch company structures achieve Group Control. This results in significant Group efficiencies and better bottom line results....

A Maxim user's thoughts on Maxim.....

From Roger Levie: *“When I think Maxim I think the following:*

- *fully integrated, industrial strength, powerful features,*
- *affordable solution – I would imagine that there are many large companies around that have spent six or seven figure sums for products such as Oracle Financials or SAP, that would have ended up with far less capability than we had in the NHLL/PCNZ system,*
- *can grow with the business – a Maxim user should be set for life no matter how big their business grows...certainly it should offer a good long term solution for most businesses.*
- *easy to track data through the system – can easily see the impact of an entry through the system making it easy to sort out errors or explain strange results,*
- *quick, easy and relatively inexpensive to modify your specific business requirements,*
- *developer has good knowledge of business processes,”*

Guide Cannot Show All Features

This guide cannot show all the features that are available within Maxim. It is intended to highlight the key features.

Your Business Requires Competitive Advantage

Maxim is able to provide software and support that will:

Put Your Business In Front Of Your Competitors

Maxim's view is that to get in front of your competitors and to then remain in front, requires systems and processes to be continually reviewed and refined. Change becomes an ongoing requirement, as new ideas are presented and incorporated into systems and processes.

Coping With Change

Maxim has a track record of being able to cope with change. Maxim is able to deliver system changes in a timely and cost effective way. When changes are required it can be quite difficult for users to understand the full impact of change requirements. Users are also very busy coping with day to day requirements, so it can be difficult for them to respond appropriately.

Maxim uses prototyping as the methodology to deliver change. This is the best solution to be able to keep moving forward. Putting something in front of users to use, in a controlled way, is a sure way of getting them to tell you whether it is right or wrong.

The development tool Maxim uses is called Magic. The Magic paradigm enables us to prototype system changes in a controlled way to achieve results.

What you have or need today, will be different tomorrow.

Your Industry Is Competitive

All industry is competitive, so therefore systems need to be able to provide ways that enable your business to be smarter than another business in a similar industry group.

Some key elements to this include:

1. Better control of trading gross profit margins.

- This requires tight control of inventory costs and inventory selling prices.
- Requires up to date supplier costs to ensure that actual supplier invoice costs match system costs.
- Require an effective price book.

2. Superior Customer Service

- Giving the best possible prices to customers – while maintaining adequate margins.
- Providing accurate and timely quotes.
- Delivering products on time and to the correct site.
- Electronic dispatch of documents as appropriate.

3. Better Credit Control

- Accurate and timely dispatch of quotes, invoices and statements to customers.
- Customer incentives to pay on time, such as settlement discounts.
- Good credit control practices, including recording of notes and reporting and credit follow up.

4. Effective Tracking Of Purchase Orders

- Avoid ‘costs falling through the cracks’ – ie, products delivered and paid for but not billed to customers.
- Tight control of purchase orders, dispatching and invoicing and matching purchase orders with supplier invoices.

5. Effective Tracking Of Job Costs

- Integrated processing of transactions to a job.
- Purchase Orders linked to jobs.
- Compare job costs with quoted cost.

Summarised Maxim Overview

Data Base Structure

Multiple corporate databases.

Each corporate database can contain multiple business structures.

A corporate database provides facilities for enhanced group reporting.

Accounting Periods

There are no month end rollovers required.

Accounting period settings control logical month end cutoffs.

Individual user settings control the selection of accounting periods – Point of sale users get an accounting period based on today’s date. Back office users can get an accounting period based on the current period setting. This allows for real time processing to occur.

Financial year-end is no different to month end – real time business processes continue on while year-end financial reports are finalised.

Data Input

All Maxim functions and processes are fully integrated, data is entered once.

A transaction can be processed to multiple ledgers.

Database updates occur in real time. There is no subsequent batch processing required to present data to users.

Data updates are protected by transaction processing techniques.

Transaction input can occur to any open accounting periods.

Transaction input errors can be corrected without the need to generate subsequent journal entries.

Reporting

Reports can be produced for any accounting period.

Reporting within a prior year is available.

Reports can be scheduled to run in ‘off peak’ and in a client and server environment reports can be ‘batched’ and run from the server.

Inquiry Screens

Inquiry screens ‘drill down’ to the original transaction input screens.

User Rights

Full User Right allocation capabilities are available to ensure that users only have access to appropriate screens.

Product File

Finding A Product

There are a number of links to your products that make locating the correct product quick and easy:

- Supplier bar code
- Supplier product code
- Your unique stock number – SKU number
- Your product code
- Key words that are derived from the product’s name

Supplier Links Search							
Company	BarCode	Supplier	Supplier Product Code	StockNbr		SupplierPrice	Effectiv
HAST		ABLECNL	ROUTERBITST6.35	13587	STARTER 6.35MM TRITON ROUTER BIT SET	43.50	01/09/2
HAST		ABLECNL	SANDERTRITON	13672	TRITON RANDOM ORBITAL SANDER	43.85	01/09/2
HAST		ACCET	313527	14466	CM4SB DIAMOND BLADE		
HAST		ACCETL	JIGSAWBLADESH21	11567	NO 21 HITACHI JIGSAW BLADES		
HAST		ACMEOSL	RH11	9223	STAPLER RAPID 11 MEDIUM HAMMER		
HAST		ACMEOSL	SYR100M	9225	TAJIMA TAPE 100 M		
HAST	049296014391	ACMEOSL	LC650RH	14055	TAJIMA LC650 CUTTER & BLADES		
HAST	4975364014276	ACMEOSL	LCB50	10461	10 PIECE TAJIMA KNIFE BLADES LCB50		
HAST	4975364020109	ACMEOSL	LC500C	10957	LC500 TAJIMA KNIFE		
HAST	4975364020871	ACMEOSL	LC650C	15014	LC650C TAJIMA UTILITY KNIFE		
HAST	4975364020888	ACMEOSL	LCB65	11196	10 PIECE TAJIMA KNIFE BLADES LCB65		
HAST	4975364021762	ACMEOSL	LC520C	15154	LC520C TAJIMA UTILITY KNIFE		
HAST	4975364024718	ACMEOSL	G257	14080	G257 TAJIMA 7M TAPE		

Ava Stock: EA 4.00 Product Note Supplier Links

Name: LC500 Tajima Knife "Rock Hard"

Supplier: Acme Office Supplies Ltd

MAXIM

Select Edit F5 New Item F4 Pricing Loc Inquiry Search Merge Item Delete Item F3

Supplier Price Updates

The supplier link records also enable supplier price changes to be quickly applied to your products.

A supplier price update creates a price change file. This file is checked, price changes are committed and price labels printed.

Volume Calculations & UOM Conversions

Product Pack References are used to calculate quantity conversions between Issue Units of Measure and Sale Units of Measure.

The screenshot shows the 'PRPAKM: Manufacturing Info' window. At the top, the Code is 'SZLAMB' and the description is 'SCOURZEN FOR LAMBS KIDS 6 PACK 120 DOSES'. The Product Group is 'FG1' and it is classified as 'Finished Goods'. Below this, there are fields for Product Quantity and Weight, both set to 1.00000000. The Units are set to 'EA' (Each). The Fill field is 0.00000000. The Mask is '8.8'. There are also fields for 'For Batch/Serial Nbr Tracking - How Sold By' set to 'Each' and a 'Special Instructions' button. Below these are fields for Container, Cap, Expiry Period (0), and Term. There is a checkbox for 'Include Silica Gel Sachet?' and a 'Print PIS' button. At the bottom, there is a table showing UOM conversions:

From	To	Multiply 'From' By		
6PK	EA	6.00000000	1 6PK = 6.0000 EA	1 EA = 0.1667 6PK

Freight Volume

The UOM conversions can be used to calculate freight out and freight costs on goods inwards.

Stock Takes

Product can be located to multiple bins in multiple stock locations.

Stock takes can be by bin or locations and done on a cyclic basis.

Stock takes happen in real time and do not require the business to be *shut down* while stock takes take place.

Stock Valuations

The default costing is moving average cost. Standard cost can be used for costing. Last cost is also available.

Pricing

Pricing routines can be customized to suit client requirements. Shown are some examples. Pricing routines will detect the best price taking into account discount structures, promotions and customerised pricing.

Price labels can be printed.

Can have multiple sale units for a product, M3 & LM, EA & BDL as examples.

Discount Levels

Products are allocated to a category / sub category.

The retail price is computed based on a standard markup percentage allocated to a category / sub category.

Customers are allocated a discount level.

PRPB3:CategoryProductPricing

Category: **HAND TOOLS** Sub Category: **HAMMERS & ACCESS**

Product: **D1014HEAVYSLEDGE** 36" Heavy Sledge Handle

StockNbr: 14804

Company	Loc	Effective	Retail		RetailMargin
IDVKE	SH	01/07/2000	16.70	EA	100.00%
GISB	Hw	01/07/2000	16.70	EA	100.00%
HAST	Hw	01/07/2000	16.70	EA	100.00%

Pricing Defaults
New Price
Print
Return

Effective		Retail	DIY	Trade1	Trade2	Trade3	Trade4	Trade5	Staff
01/07/00	EA	\$ 16.70	5.00	10.00	15.00	20.00	20.00	30.00	30.00

Edit Line Price F5 View Wholesale Return

Discounts are percentages.

Customerised Pricing

Customers can be given special prices for categories of product or for specific products. The special price can be based on a special discount or a fixed price.

PRCRP02:SpecialPricing()

Customer:

Effective Date: 00/00/0000

Note: Price must be based on the Issue Unit, not the Sell Price Unit, as per the item's price file.

Category	Sub Category	Loc	Product Code	Discount%	Price	Fixed Pric
						<input type="checkbox"/>

Promotions

Products can be given a promotion price for a given period of time.

Point Of Sale

Full Point Of Sale Functions

Point of sale screens can link to cash drawers, cash slip printers and standard printers.

Full cash control is provided

Credit Control

Maxim tracks customers with a credit limit and will not allow a sale if credit is exceeded.

The screenshot shows the 'SALE:Sales' window with the following details:

- ControlNbr: 1139
- Available Credit: \$ 355.93
- Depth 11
- Customer: MR D R OLIVER, HERNE BAY, AUCKLAND
- Customer: OLIVDR
- InvNbr: 1088
- Order No:
- Sales Rep: SKELRG
- JobNbr/Ref:
- Date: 11/07/01
- Department: ROT
- Yard Man:

Type	Select Item	Loc	Batch	Qty	UOM	UOP	Price	Line Price
GL	1660 Motor Expenses			1.000	EA	EA	100.000	E 100.00
GL	1660 Motor Expenses						500.000	E 500.00

An error dialog box is displayed over the second line item with the text: "Error? Credit will be exceeded with this item. F2 To Cancel Line." and an "OK" button.

At the bottom right, a summary table shows:

Total:	100.00
GST 12.50%	12.50
Rounding:	
Total:	\$ 112.50

Issuing Credits

Maxim will link back to the original invoice to enable the original product(s) to be selected. This ensures that the quantity and price to credit is correct.

Product Batch / Serial Nbr Tracking

Maxim can track product by batches and or serial number.

BAVIEW:View Inventory Batches							
Loc	Batch/#	Available	Sell By	Expiry	Source	H/Sold	QAStatus
FS	D10506	147.000000 GM			Purchased	Each	QA1
FS	02-0764	2.000000 KG			Purchased	Each	QA1
FS	021009	515.000000 KG			Purchased	Each	QA1
FS	0L1586A	2.000000 KG			Purchased	Each	QA1
FS	1090B	18.250000 KG			Purchased	Each	QA1
FS	111448A	75.000000 KG			Purchased	Each	QA1
FS	2109	28.0000 LT			Manufacture	Each	QA1
FS	459YT	2.000000 KG	22/12/02	22/12/02	Purchased	Each	QA1
FS	482636VO	49.000000 KG			Purchased	Each	QA1
FS	51897	3400.000000 KG		01/08/02	Purchased	Each	QA2
PCL	53188	12.000000 KG			Manufacture	Each	QA1
FS	801325	4.000000 KG			Purchased	Each	QA1
FS	88E	6.0000 KG			Manufacture	Each	QA1
FS	9082690	159.275000 KG			Purchased	Each	QA1
FS	97	1.0000 KG			Manufacture	Each	QA1
FS	A120	6.000000 KG			Purchased	Each	QA1
FS	BK08	80.000000 KG			Purchased	Each	QA1

Vitamin B12 StockNbr: 42

AVA
View All

Sales Order Entry

Sales orders can generate a sales order confirmation. Orders need to be confirmed before dispatch.

Sales orders can link to either a dispatch or invoice function. Picking slips can be produced for the warehouse to pick and dispatch.

Free text comments can be added to order and invoice lines.

Purchase Orders

Purchase orders can be generated directly from the sales order.

SAOE: Sales Orders

Customer: MS S A SKELLERN
471 SPENCER ROAD LAKE TARAWERA RD5
LAKE TARAWERA, ROTORUA
EMPLOYEE
02 Confirmed

Customer: SKELSA
DateReqd: 03/01/01
CustOrdNbr:
Sales Rep: SKELRG
Yard Man:
JobNbr/Ref:

Date: 03/01/01
OurOrderNbr: 108
ROBERT

Product	Quantity	U00	Current SOH	PO Qty	Supplier	PO Number
Battery 12 Volt	2.00	EA	15.00	2.00	BATMAKE	171
Plain Bend	1.00	EA	4.00	0.00	FIRESTO	0
Nails 100mm	1.00	EA	-9.00	0.00	BSL	0
Douglas Fir ,Boxing , Rough Sawn , H3 , 150 x 40 , F	0.858	M3	19.142	0.858	TUMU	172

Create purchase order

Create POs View PO <Enter> to next line to enable Create PO's button. BATTERY, MAKERS, NZ LTD
Zero PO Qty column to exclude item from a PO. Confirmed

Total: \$ 740.80
GST 12.50% \$ 92.60
Total: \$ 833.40

SF1 CLIENT SF2 ARBIN SF3 SALE SF4 DEP1 SF5 DBANK SF6 SAOE SF7 PRSRCH SF8

Clients

Maxim maintains one client file. A client can be a Customer, a Supplier or both.

CLIENT: MaintainClients

Client Code: SMIT Name: Mrs A. Smith Customer? Supplier? Yes No

Address: 11 Branston Street
Hornby
CHRISTCHURCH
Added: 31 Mar 2000
Chgd: 31 Mar 2000
Customer Aliases
Customerised Pricing
Change Client Code

Statement Name: Mailers?: Yes

Customer Supplier Tables Delivery Contacts Notes FullName

Full Names: Reporting tables
Coy/Surname: Smith
Title:
First Name1:
First Name2:
First Name3:
Client Code: SMIT

SF1 CLTDEL SF2 CLTNOT SF3 CLTCON SF4 CLTTAB SF5 ARBIN SF6 ARCOI SF7 APBIN SF8 APCOI

Contacts

Multiple client contacts hold the eDocument email of eFax details.

Customer Supplier Tables Delivery Contacts Notes FullName

Contacts
Contact: Accts Receivable Type: AR AcctsReceivable
Bus Phone: Salutation:
Home Phone: Bus Fax / Efax:
Free Phone: Home Fax:
Mobile: Free Fax:
Email: robert@maxim-software.co.nz Pager:
Create Default eDoc Contacts View Contacts

New Clients

Maxim generates the client code and at the same time checks for possible client duplicates.

GenerateClientCode	
SLOAJ	Jo-Anne Sloane, 5 Bute Street, Linwood, CHRISTCHURCH
SMALB	Barbara Small, 28 Alexandra Street, Richmond, Christchurch
SMARCR	Smart Collision Repairs, PO Box 11278, 15a Smarts Rd, CHRISTCHURCH
SMARDPP	Smartlock Digital Pty Pty, P O BOX 894 Artarmon NSW 2064, 59 Whiting Street,
SMARRPA	Smarts Road Panel and Paint, PO Box 11-278, 15 Smarts Rd, CHRISTCHURCH
SMIT	Mrs A. Smith, 11 Branston Street, Hornby, CHRISTCHURCH
SMITB	Barry Smith, 24 St Clio Street, Ilam, CHRISTCHURCH
SMITCSL	Smiths City (Southern) Ltd, P O Box 2343, CHRISTCHURCH
SMITDL	Smith Developments Ltd, Level 3, Langwood House, Cnr Oxford Tce & Armagh St, P
SMITHB	Jan Smith Barrett, 32 Raekura Place, Redcliffs, Christchurch
SMITK	Karl Smith, 41 Blake Street, South New Brighton, CHRISTCHURCH
SMITM	Michelle Smith, 54 Olivine Street, Shirley, Christchurch

Generate Client Code	
Company or T/A:	_____
Surname:	Smith
Title:	_____
First Name1:	_____
First Name2:	_____
First Name3:	_____
Client Code:	SMIT
Name:	Smith

Client code already exists

Sales Invoicing

A sales invoice can include multiple sales orders and multiple dispatches.
 Full audit control processes are provided for invoice checking.
 Invoices can be printed in batches.
 Free text comments can be added to invoice lines.

Credit Control

Settlement Discount Option

As an incentive to pay, customers are invoiced the Retail Price with discount shown as a settlement discount. This is deductible if paid by the due date.

ARBIN:Customer Inquiry		
CASHS		Cash Sale
Ledge: Customers		Added: 17Apr2000 Chgd: 27Aug2001
Invoice Amount Due		
B/Ph: 068763011	Group Customer	As At: 31/08/01 Bal At Previous Month End
Mob:	View Main Ledger	Transactions Open Items Balances At Todays Date
01Sep00	CUTS Client Code = 2081	CONV
Balances		
As At: 31/08/01		
Amt Due	5,521.13	%
0-30 Days	5,371.59	97
30-60 Days	27.45	
60-90 Days	31.26	1
>90 Days	90.83	2
Discount		
	1,383.03	%
	1,383.03	100
TRADE1		
Credit Limit:	CASH	
Pay Method:	Cash	
Last Pay:	885.74	31/03/01
Last Purch:	2.16	13/09/01
Sales YTD:	5,627.73	
Charge To:		

Credit Control Notes

Customer notes are entered detailing credit action taken.

This information plus overdue balance details and other information is presented in a monthly report for management.

The screenshot shows the 'ARBIN:Customer Inquiry' window. At the top, it displays 'Ledger: Monthly'. The customer ID is 'SKELRG5'. The main text area contains the note: 'He promised to pay 2 weeks ago. Said the cheque was in the mail. Rang him today. etc..etc'. The change date is '01Sep2001'. Below this, there are fields for 'Bal At Previous Month End' and 'Balances At Todays Date'. A ledger table shows two entries for '01Sep01': one with the same note as above and another with 'Contacted customer again today.'. At the bottom, there are summary fields for 'Balances As At: 30/09/99', 'Amt Due: 11,271.13', '0-30 Days: 595.00', 'Discount', 'Credit Limit: 10,000', and 'Pay Method: On Account'. The business type is listed as 'RETAIL SMALLBUS'.

Customer Alias Codes

Customers can be given additional customer codes. These alias codes allow for the customer to be recognized from Priority cards and Farmland cards, for example. So when a customer at the point of sale provides a priority card, the card number alias will find the correct customer account.

The screenshot shows a customer record form with an 'Address' field containing 'Farmlands Trading Society', 'Private Bag 9004, Hastings', and 'Tax Invoice GST No: 11-509-878'. An 'Added: 26 Apr 2000' and 'Chgd: 17 Mar 2001' date stamp is visible. A 'Customer Aliases' dialog box is open in the foreground, displaying a table with two columns: 'Customer' and 'Alias'. The table contains two entries: 'HAYDA' with alias 'F10105' and 'HAYDA' with alias 'HAYDA'. The background form also has fields for 'Statement Name', 'Full Name', 'Coy/E', 'Title', 'First Name', and 'First Name2'.

Customer Rebates

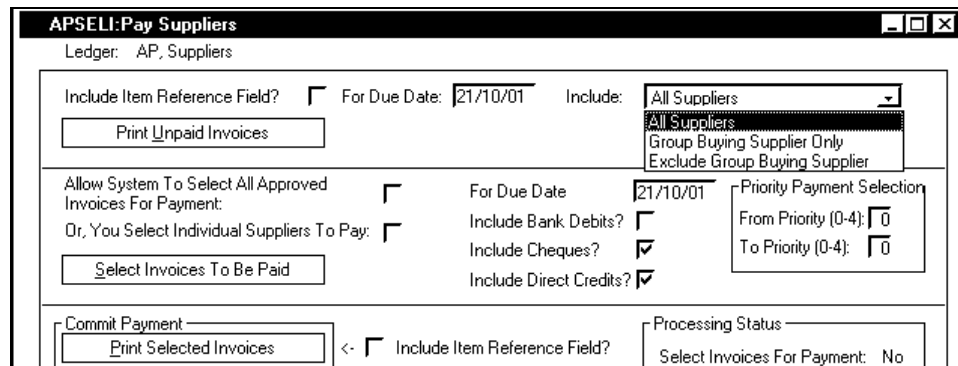
Customers can be linked to a rebate group.

Rebate reports can be produced.

Group Buying Requirements

Group suppliers are linked to the buying group supplier. Purchase orders are issued direct to a group supplier, but payments are made from the buying group supplier.

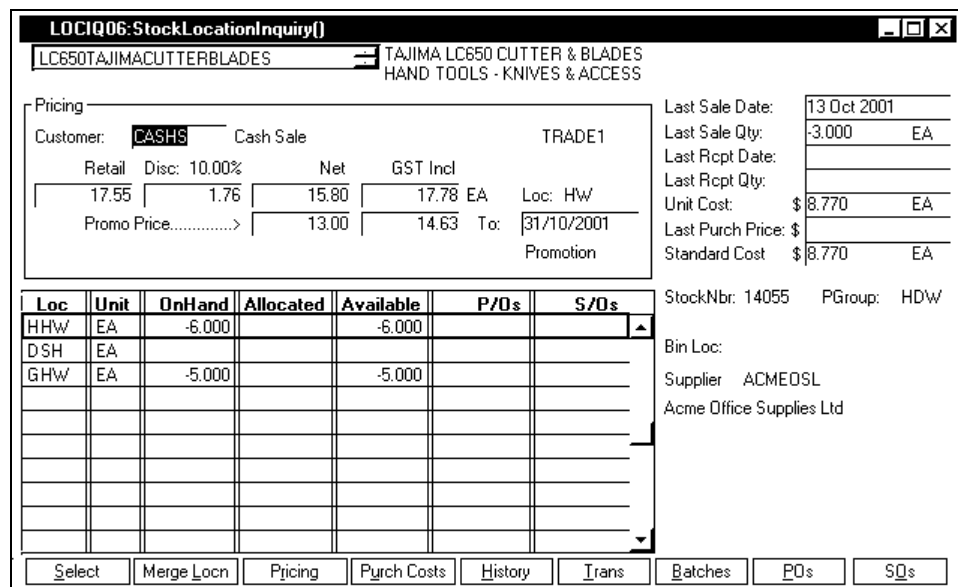
Maxim allows selection options when paying suppliers. The group buying supplier can be paid in a separate payment run from other suppliers.



Multiple Company Structure

Maxim provides for one inventory file with separate company price files. Companies can create new products. New product verification and product maintenance is controlled from one point.

This structure allows for all group trading companies to view stock holdings at other locations and to access other relevant information. This provides for enhanced group reporting and control.



Group Customers

With a corporate group database structure, customers who buy from different group companies can be identified as a group customer. This provides advantages in terms of reporting and credit control.

ARBIN: CASH Ledger: Customers
 Added: 17Apr2000 Chgd: 27Aug2001

CASHS Cash Sale
 Invoice Amount Due

B/Ph: 068763011 Group Customer As At: 21/10/01 Bal At Previous Month End
 Mob: View Main Ledger Transactions Open Items Balances At Todays Date

View Group Customer - Cash Sale

Totals:	8,547.61	(228.40)	2.16	5,600.28	3,173.57		5,629.89	
	Amt Due	Current	Odue1	Odue2	Odue3	LastPay\$	LastPayDate	SalesYTD
DVKE	0.00						00/00/00	
GISB	3,024.32	0.29			3,024.03	0.08	06/03/01	
HAST	5,523.29	(228.69)	2.16	5,600.28	149.54	885.74	31/03/01	5,629.89

60-90 Days	5,600.28	101	1,405.91	102	Last Purch:	2.16	13/09/01
>90 Days	149.54	3			Sales YTD:	5,629.89	
					Charge To:		

SF1 CLIENT SF2 CLTNOT SF3 CLTCON SF4 ARTIN SF5 ARCOI SF6 ARDRT SF7 CLT02 SF8 APBIN

Purchasing

Issuing purchase orders and linking the receipting of goods back to the purchase order maintains a tight control over purchasing.

Preferred Suppliers

Preferred suppliers can be allocated to products. When creating a purchase order a warning is given when purchasing a preferred supplier product from another supplier.

Quoting And Job Costing

Maxim provides for quotes to be provided accurately and timely. Quoting links directly to the inventory files and to the pricing routines relevant for the customer.

JCQUOTE: Quotes()

Tumu Timbers (Hastings) Limited Main Quote Nbr QuoteNbr Quote Type
 Client: TUMUTHL Main Quote 402 Standard

Division: EX EXOTIC DEPARTMENT Quote Date: 11/10/01
 Job Detail: COPY QUOTE 204 Follow Up: 15/10/01
 Job Name: TUMU TIMBERS (HASTINGS) LIMITED S D M L C B Q

Status: Open JobCode: 207 Reference: Dept: HW
 Prepared By: BARTS Spencer Bartlett PriceGroup: N/A Billing Type: 1.Quoted Price (Fixed)

	Cost	Charge	Quoted	M	1.Quoted Price (Fixed)	2.Quoted Materials	3.Actual Cost
Plant	0.00	0.00	0.00				
Material	2,987.23	5,720.60	5,720.60	2,733.37	91.50%	47.78%	
Labour	0.00	0.00	0.00	0.00	0.00%	0.00%	
Sub Contracts	0.00	0.00	0.00	0.00	0.00%	0.00%	
Job	2,987.23	5,720.60	5,720.60	2,733.37	91.50%	47.78%	
		GST: 0.00	Quoted Total: 5,720.60				

Job Inquiry Link To Job Contracts Sub Contractors Print Options
 Despatch Materials Purchase Orders Email View Activities Notes

Quotes can be split by levels or options. This allows for house lot jobs to be efficiently quoted. An interface to The Estimator will be provided.

Quotes cater for special buy-ins with associated purchase order control.

Quote templates can be created.

Quotes can be copied.

Fixed price quotes allow for items such as kit set sheds to be quoted at a fixed price. The materials in the quote are dispatched to site, with any product or quantity variances recorded in the job. When the job is completed you are able to compare the actual result against the quote.

The screenshot shows a software window titled 'John R Hill' with a client name 'HILLJR' and a quote number '47'. Below this is a table titled 'QuoteLevels()' with the following data:

ID Nbr	Accept?		Material	Labour	SubContract	Plant
1	<input checked="" type="checkbox"/>	STEEL	1,167.00	0.00	0.00	0.00
2	<input checked="" type="checkbox"/>	FOUNDATION HARDWARE	10,936.23	0.00	0.00	0.00
3	<input checked="" type="checkbox"/>	MASONRY	1,411.00	0.00	0.00	0.00
4	<input checked="" type="checkbox"/>	GROUND FLOOR FRAMING	585.98	0.00	0.00	0.00
5	<input checked="" type="checkbox"/>	INTERMEDIATE SUB FLOOR	5,071.30	0.00	0.00	0.00
6	<input checked="" type="checkbox"/>	FIRST FLOOR FRAMING	285.70	0.00	0.00	0.00
7	<input checked="" type="checkbox"/>	ROOF FRAMING	3,958.99	0.00	0.00	0.00
8	<input checked="" type="checkbox"/>	EXTERIOR LININGS	3,567.98	0.00	0.00	0.00
9	<input checked="" type="checkbox"/>	INSULATION	1,853.30	0.00	0.00	0.00

Below the table are buttons for 'Not Accept F3', 'Select', and 'Cancel'. At the bottom, there are fields for 'Supplier: 6353' and a row of buttons: 'Last Price', 'Price', 'Sp Buy Price', 'Comment', and 'Kits'.

Product dispatch from a quoted job will be priced at the quote price. Products not included in the quote are treated as Extras so these items can be identified in the job.

The dispatch of quoted jobs is tracked to provide valuable information for both your business and for example your builder customer. You are able to determine from the original quote what you actually ended up providing the builder. Although your quote was successful – did the builder continue to shop around and purchase quoted items from other suppliers? You can provide information to the builder such as a comparison of what was quoted to what was actually delivered on site. Why the variances – how accurate was the estimator - was product misappropriated?

Kits

Kits provides the ability for you to sell items such as pre-hung doors and made up gates. The components that make up these products are included in a kit. Non inventory components such as labour can be included in a kit. At sale time the kit components are deducted from stock but the customer only gets invoiced for a pre-hung door.

KITS: Maintain Kits _ _ X

ProdGrp: PHD Pre Hung Doors UOM: EA Each

Kit Id: DOOR1 Std Quantity: 1.000

Name: Door 1 Invoice Format: Kit Only

StockNbr: 15600

For Effective Date: 01/11/2001 Kit Price: \$ 121.10

Comment: Kit Cost: \$ 62.61

Margin% 48.30%

Item	Loc	Activity	Std Qty	InvQty	UOS	Unit Price	Price/Cost
901840RADBUTTHINGEF/B 90 mm 1840 Radius Butt Hinge F/B	HW	MATERIAL	3.00	3.00	EA	3.05	9.15 3.63
M71F/J 125 x 40 mm Radiata Finger Jointed Slim Line Door Jamb (Moulding No.71)	EX	MATERIAL	5.00	5.00	LM	11.70	58.50 23.35
1980460MDFHCFPD 1980 mm x 460 mm MDF H/Core Plyco Flush Panel Door	HW	MATERIAL	1.00	1.00	EA	53.45	53.45 35.63
<input type="button" value="Pricing"/>						7532	

SF1 SF2 SF3 SF4 SF5 SF6 SF7 SF8

E_commerce

Maxim provides workable e_commerce type solutions.

Documents such as purchase orders, quotes, invoices, statements supplier payment advices can be sent directly from Maxim by email or efax.

Reports can be emailed or efaxed to recipients.

Other e_commerce solutions will be provided as they become available and can be introduced to clients.

The screenshot shows a software interface with a table of purchase orders, a supplier details panel, and a confirmation dialog box.

PO Nbr	Date	Supplier	Order Value	Status	eDoc
4058	04/10/00	LOCKAL	4,296.98	Confirmed	
4125	19/10/00	LOCKAL	411.64	Confirmed	
4148	24/10/00	LOCKAL	919.96	Confirmed	
4178	01/11/00	LOCKAL	132.51	Confirmed	
4185	01/11/00	LOCKAL	3,345.66	Confirmed	
4213	08/11/00	LOCKAL	563.50	Confirmed	
4227	25/01/01	LOCKAL	8.80	Confirmed	Yes
4252	29/04/01	LOCKAL	76.55	Confirmed	
4262	25/01/02	LOCKAL	271.00	Open	
4266	12/09/02	LOCKAL	17.60	Open	
4341	12/09/02	LOCKAL	26.40	Open	
4342	12/09/02	LOCKAL	35.20	Open	
4354	13/09/02	LOCKAL	1.00	Open	
4355	13/09/02	LOCKAL			
4351	13/09/02	LOGI			
3676	04/07/00	ROLL			
4239	15/02/01	SECL			
4240	15/02/01	SECL			

Supplier details: Lockwood Arrow Ltd
P O Box 59 219
Mangere Bridge
AUCKLAND

Ordered By: sasdev SD(DailyOrder)

Efax or Email Order

Print Order

Filter View By:

Confirmation dialog: Confirm
 A Non Priced Purchase Order will be sent electronically to: LOCKAL . Is this Ok?

Footer: Edit Order F5 New Order To Re-send eDoc View Closed Orders
 SF1 CLIENT SF2 CLTNOT SF3 CLTCON SF4 CLTTAB SF5 APBIN SF6 APCOI SF7 APRECB SF8 SAOEB1

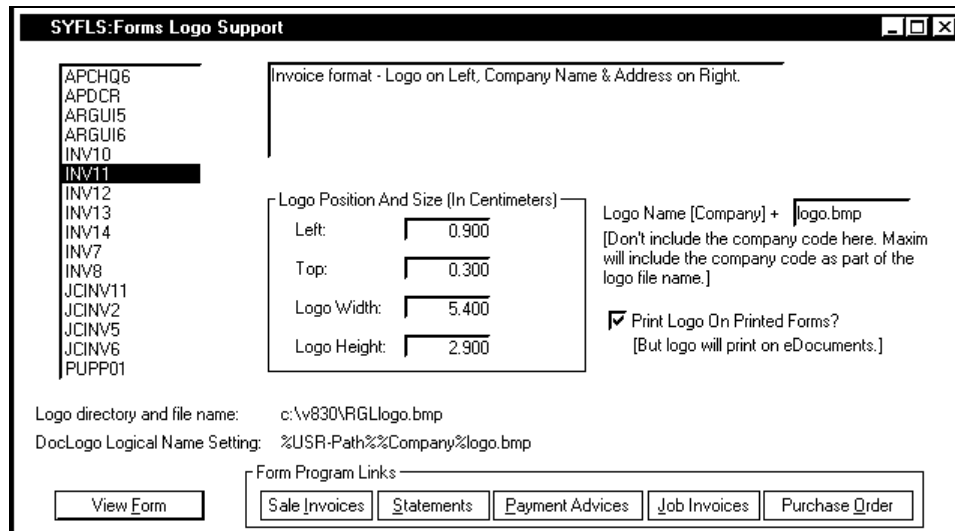
There has been a lot of talk and hype in respect to e_commerce and electronic supply network type solutions. There has also been of recent times significant failures in this area. It is Maxim’s strong view that if an organization gets involved in these new technologies, with out the underpinning of a sound business accounting system, with appropriate business processes in place, they will fail.

Simply e_commerce type solutions can make ‘things’ happen a lot faster. An organization has to be able to cope with this requirement and be comfortable dealing in a new medium.

Print or Email Doc
Print Doc
 Print Invoice
 eDoc Invoice
 robert@maxim-software.co.nz

Full Forms Logo Support

Full support is provided for printing a company logo on forms.



E_Intelligence

Maxim lets you know immediately, by Email when action is required:

- When goods have been received for a customer – better customer service.
- When goods have been received for a job – more efficient control of jobs.
- When inventory costs have moved outside of the norm – has there been a mistake, do prices need to be increased.
- Job costs have exceeded budget (Quote).

General Ledger

Maxim provides full general ledger integration, including:

Cash book management
 Financial reporting
 Budgeting
 Fixed Assets

Sales / Customers

Flexible allocation of customer table attributes, such as customer type, area, discount table, etc.

Full customer sales and gross profit history available.

Comprehensive reporting and on line inquiries for customer control is provided.

Purchases / Suppliers

Flexible payment methods – computer cheque, direct credit, bank debit, manual cheque.

Flexibility in paying suppliers – on hold, supplier payment priority.

Comprehensive reporting and on line inquiries for supplier control is provided.

Full supplier purchasing history available.